

LENORE AASENG
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July 9, 2012

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$1,095,000 General Obligation Water Revenue Refunding Bonds,
Series 2012
Lead-Deadwood Sanitary District No. 1, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lead-Deadwood Sanitary District No. 1
2. Designation of issue: General Obligation Water Revenue Refunding Bonds, Series 2012
3. Date of issue: July 9, 2012
4. Purpose of issue: refund outstanding general obligation water revenue bonds issued to refinance improvements to the City's wastewater and water supply system
5. Type of bond: General Obligation Water Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$1,095,000; \$5,000
7. Paying dates of principal and interest:
Interest: January 1 and July 1, commencing January 1, 2013.
Principal: July 1 in the years 2013 through 2018

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8. Amortization schedule: (July 1)

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2013	\$180,000	0.45%
2014	180,000	0.70
2015	185,000	0.85
2016	180,000	0.95
2017	185,000	1.15
2018	185,000	1.35

*Sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Interest rates - see 8 above; total aggregate interest cost \$40,288.28.

This is to certify that the above information pertaining to the

Lead-Deadwood Sanitary District No. 1, South Dakota

(name of public body, authority or agency)

is true and correct on this 9th day of July, 2012.

By: 

Its Clerk